

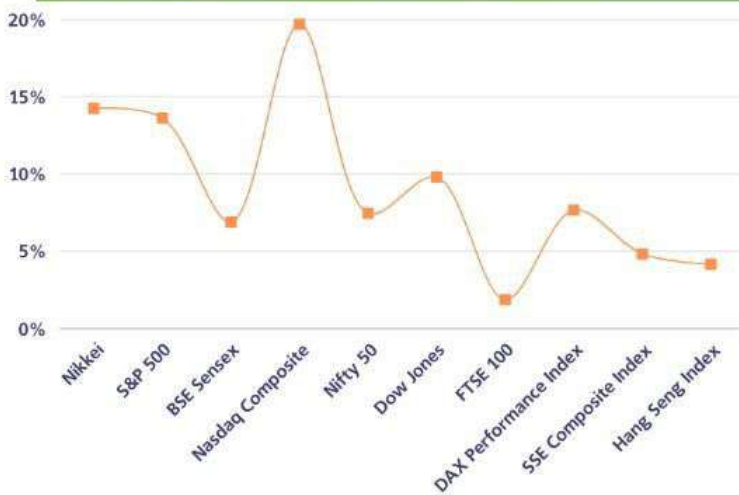
# MONEY MOVES MONTHLY

April-2026

 **MSCI Rebalancing May Drive Volatility -- Passive fund inflows and outflows expected in key stocks**



- **FII and DII- FII Sell: -70,135Cr, DII Bought: 51,063Cr**
- **India-New Zealand Trade Deal Progress:** India and New Zealand moved closer on a major trade partnership aimed at boosting bilateral trade.
- **EPFO Rule & Process Changes:** EPFO introduced operational changes focused on simplifying PF withdrawals.
- **IT Sector Faced Global Slowdown:** Indian IT companies remained under pressure due to cautious spending by foreign clients.
- **Summer Power Demand Surges:** Rising temperatures drive record electricity demand, supporting power and energy sectors.



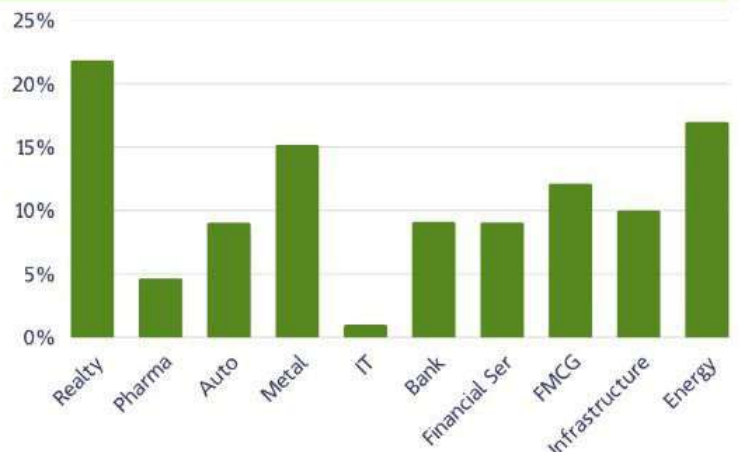
## WORLD MARKET INDICES

		April
Nasdaq	24892	▲ 19.71%
NIKKEI 225	59284	▲ 14.26%
S&P 500	7209	▲ 13.64%
DOW JONES	49652	▲ 9.81%
DAX	24292	▲ 7.67%

## SECTOR PERFORMANCE

Nifty Realty: 21.87%  
Nifty Energy: 16.99%

Nifty IT: 1%  
Nifty Pharma: 4.66%



\*Note: From now we are considering only NIFTY Indices

## MACROECONOMIC INDICATORS

**GDP** 7.6%

**Inflation(CPI)** 1.6%



**RBI REPO RATE** 5.25%

**\$ - ₹ = 94.90**  
▼ Rupee depreciated by 0.58%