

MONEY MOVES MONTHLY

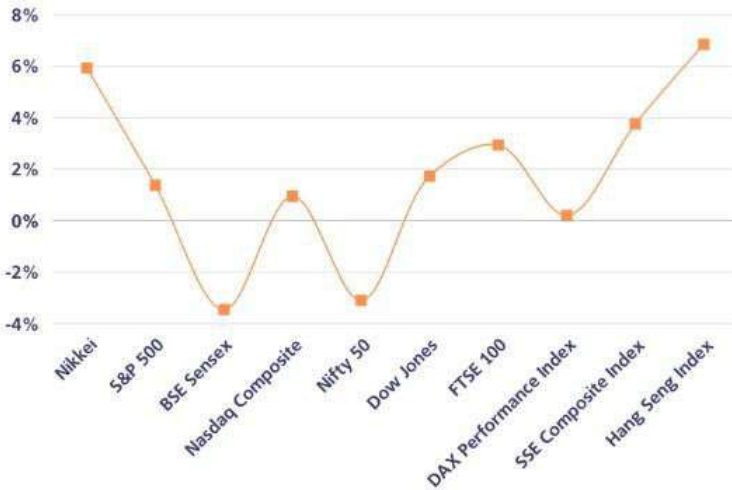
Jan-2026



• "Following the Feb 1st Union Budget, a historic Feb 2nd night trade deal slashed US reciprocal tariffs on Indian goods from 50% down to 18%."



- **FII and DII- FII Sell:** --41,435Cr, DII Bought: 69,220Cr
- **Bullion's Rollercoaster:** Gold and Silver hit record lifetime highs of ₹1,83,000 and ₹4,20,000 respectively on Jan 29th, only to suffer their worst single-day crash since 1980 on Jan 30th.
- **Growth Projections:** The Economic Survey 2026 and IMF both confirmed a robust 7.4% GDP growth projection for the current fiscal year.
- **India-EU: The 18-Year Wait Ends:** On January 27, PM Modi announced the conclusion of the India-EU Free Trade Agreement (FTA) negotiations—a deal that was 18 years in the making.
- **India's foreign Exchange Reserves:** Hit a staggering record of \$709.41 billion in late January.



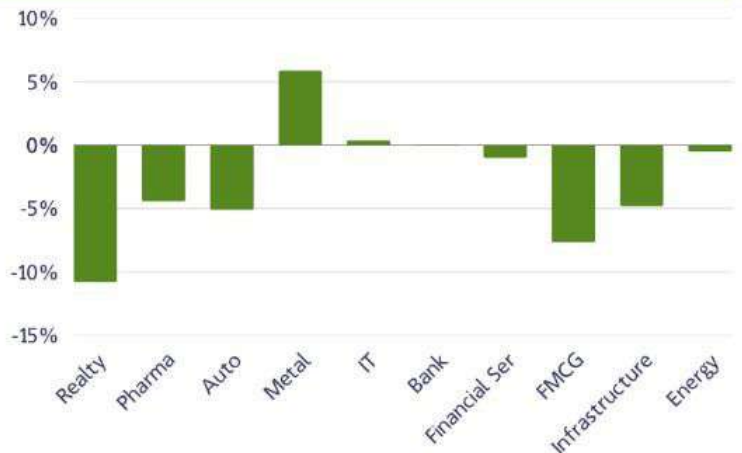
WORLD MARKET INDICES

Index	Value	Jan Change
Hang Seng Index	27387	▲ 6.85%
NIKKEI 225	53322	▲ 5.93%
SSE Composite Index	4118	▲ 3.76%
FTSE 100	10223	▲ 2.94%
S&P 500	6939	▲ 1.37%

SECTOR PERFORMANCE

Nifty Metal: 5.91%
Nifty IT: 0.4%

Realty: -10.81%
FMCG: -7.68%



*Note: From now we are considering only NIFTY Indices

MACROECONOMIC INDICATORS

GDP 6.6%

Inflation(CPI) 1.6%



\$ - ₹ = 91.67

▼ Rupee depreciated by 1.99%