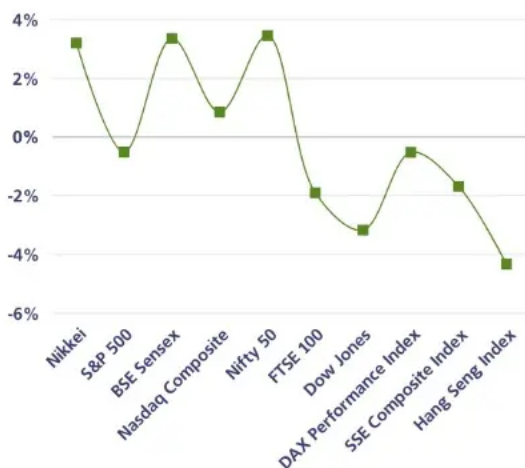


MONEY MOVES MONTHLY

April 22 – Terror attack in Pahalgam kills 26; markets jittery over possible India-Pakistan flare-up.



- **FII and DII** - FII Bought: 2,436Cr, DII Bought 3,161Cr
- **Reliance Industries** - Reliance surged 3% post Q4 results
- **US Tariffs Impact** - US announced fresh tariffs on Indian goods but quickly rolled them back
- **GST Collections** - India collected ₹2.37 trillion in GST in April, marking a 12.6% yoy increase
- **Adani Enterprises** - Reported a substantial year-on-year increase in Q4 net profit
- **Manufacturing Surge** - India's manufacturing PMI rose to 58.2 in April, the highest in 10 months, driven by strong export orders.



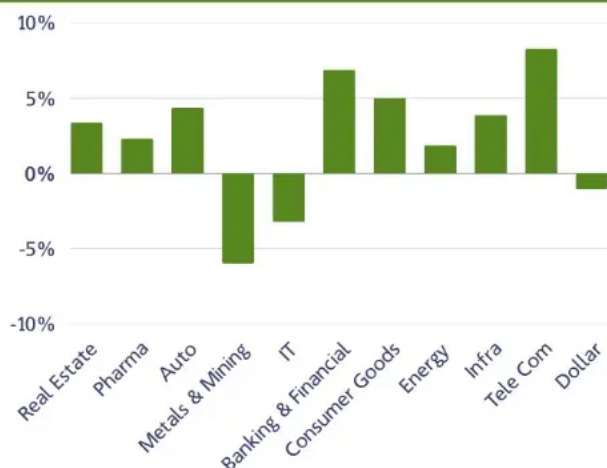
WORLD MARKET INDICES

		April
Nifty 50	24334	▲ 3.46%
BSE Sensex	80015	▲ 3.36%
Nikkei	36830	▲ 3.21%
Nasdaq	17446	▲ 0.85%
S&P 500	5604	▼ -0.51%

SECTOR PERFORMANCE

Tele Com: 8.29%
 IBkng&Financials: 6.88%

Metals&Mining: -5.98%
 IT: -3.23%



MACROECONOMIC INDICATORS

GDP 6.4%

Inflation(CPI) 3.4%



\$ - ₹ = 84.25
 ▲ Rupee appreciated by 1.53%