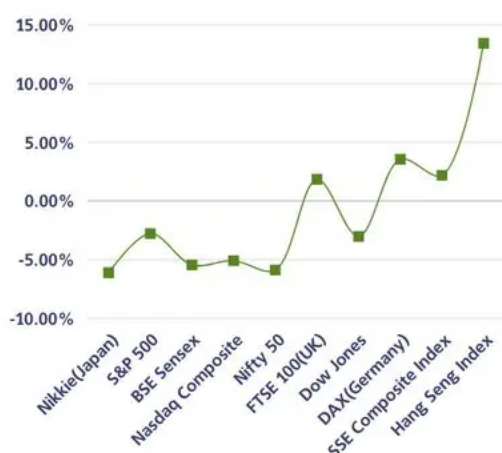


# MONEY MOVES MONTHLY

EV Cars Import Duty reduced from 110% to 15%



- **FII and DII** - FII sold: **-58,988.08**, DII Bought **64,853.19**
- **Mid and Small Cap Stocks** - The midcap segment faced significant selling pressure, declining by 11% in February
- **SBI** - ₹168.91 billion net profit, driven by strong loan growth.
- **Income Tax** - No Tax up to ₹12 Lakhs
- **GDP Q3** - 6.2% vs 5.3%, EST 6.3%
- **Trump Tariffs** - New tariffs on Chinese goods and increased levies on Canadian and Mexican imports.



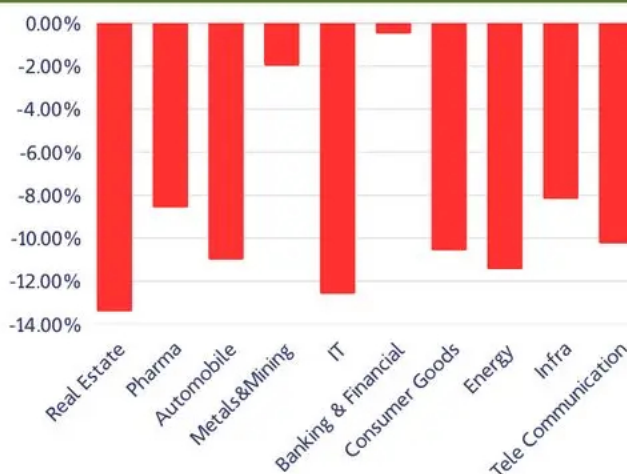
## WORLD MARKET INDICES

		Feb
Hang Seng Index	22941	▲ 13.43%
DAX(Germany)	22498	▲ 3.55%
SSE Composite	3321	▲ 2.18%
FTSE 100(UK)	8806	▲ 1.85%
S&P 500	5902	▼ -2.77%

## SECTOR PERFORMANCE

Banking & Financial: -0.5%  
 Metals&Mining: -1.98%

Real Estate: -13.41%  
 IT: -12.58%



## MACROECONOMIC INDICATORS

**GDP** **6.2%**

**Inflation(CPI)** **4.8%**



**\$ - ₹ = 87.44**  
 ▼ Rupee depreciated by 0.99%