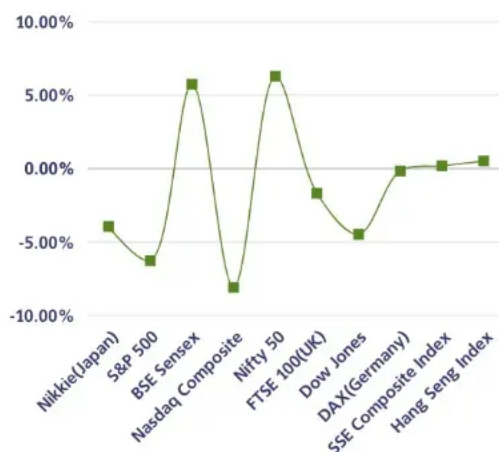


# MONEY MOVES MONTHLY

All eyes on April 2nd as Trump targets India with fresh tariff talk



- **FII and DII** - FII sold: 2,014Cr, DII Bought 37,585Cr
- **IndusInd Bank** - Shares fell over 22% due to forex derivative accounting discrepancies
- **Trade Fragmentation Warning** - The OECD warned that global trade fragmentation could slow economic growth
- **Tata Steel and JSW Steel** - Govt hinted at a 12% import tax on foreign steel
- **BSE Ltd** - Board has approved a 2:1 bonus share issue
- **SEBI approved fractional share trading** - expected to boost retail participation and democratize stock ownership



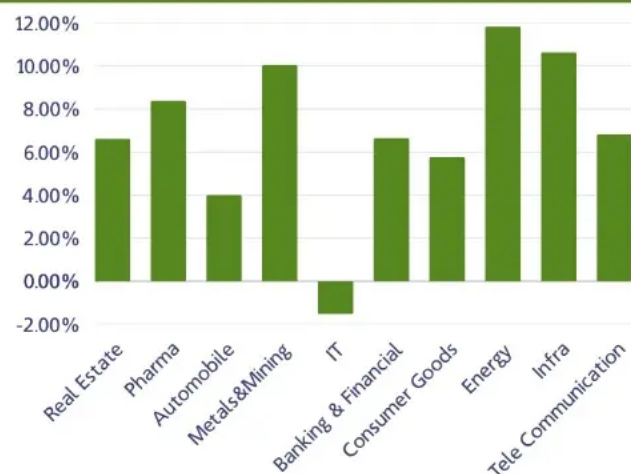
## WORLD MARKET INDICES

		March
Nifty 50	23519	▲ 6.03%
BSE Sensex	77414	▲ 5.76%
Hang Seng	23061	▲ 0.52%
SSE Composite	3327	▲ 0.19%
DAX	22462	▼ -0.16%

## SECTOR PERFORMANCE

Energy: 11.84%  
Infra: 10.65%

IT: -1.52%  
AutoMobile: 4.02%



## MACROECONOMIC INDICATORS

**GDP** 6.4%

**Inflation(CPI)** 4.6%



**\$ - ₹ = 85.56**  
▲ Rupee appreciated by 1.88%