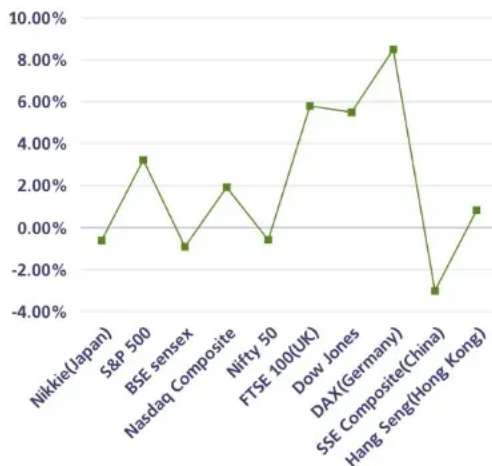


MONEY MOVES MONTHLY

 All eyes on Budget
 (Feb 1st)


- **FII and DII** - FII sold: **-87,374.66**, DII Bought **86,591.80**
- **Infosys** - Exceeded expectations with a 7.6% rise in revenue to ₹417.64 billion for the October-December quarter.
- **Zomato** - Earnings missed estimates due to higher operational costs.
- **HDFC Bank** - 10% YoY growth, supported by robust loan demand and asset quality improvement.
- **Reliance Industries** - Revenue up by 8%, with growth in retail and telecom segments.
- **Tata Motors** - Q3 Cons Net Profit 54.51B VS 70.25B (YOY); EST 65.47B | 33.43B (QOQ)



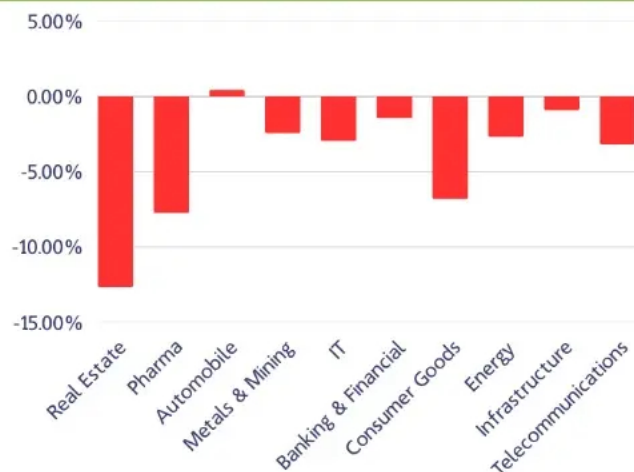
WORLD MARKET INDICES

		Jan
DAX(Germany)	21727	▲ 8.50%
FTSE 100(UK)	8646	▲ 5.80%
Dow Jones	44882	▲ 5.50%
S&P 500	6071	▲ 3.22%
Nasdaq Composite	19681	▲ 1.92%

SECTOR PERFORMANCE

Automobile: 0.44%
 Infrastructure: -0.92%

Real Estate: -12.66%
 Pharma: -8.68%



MACROECONOMIC INDICATORS

GDP **6.4%**

Inflation(CPI) **4.8%**

RBI REPO RATE **6.5%**

\$ - ₹ = 86.58
 ▼ Rupee depreciated by 1.19%