

# MONEY MOVES MONTHLY

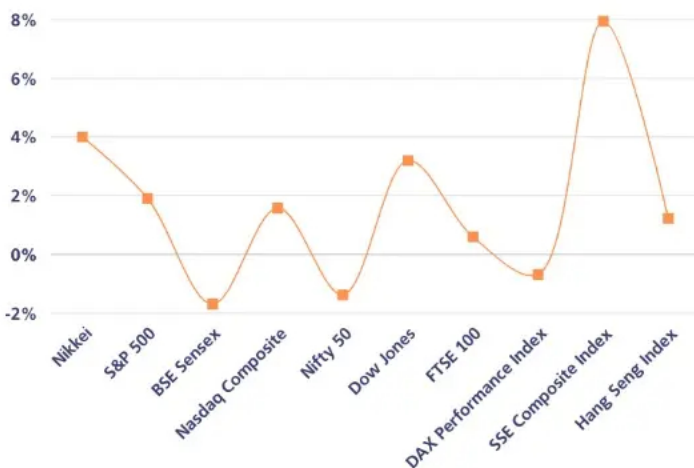
Aug-2025



**Primary market heats up: August's IPO pipeline crosses \$2.4 billion**



- **FII and DII- FII Sell:** -46,902Cr, DII Bought: 94,828Cr
- **Digital Payments-** UPI smashes 20 billion transactions mark — over ₹24.8L Cr flowed via 2,001 crore payments in August.
- **US Tariff Threat Unsettles-** US slaps 50% tariffs on Indian goods, triggering sharp rupee fall and equity sell-off.
- **Open AI Plants Roots in India-** OpenAI is preparing to open an office in New Delhi.
- **GDP Growth Surges in Q1 FY2025–26-** India's real GDP expanded by 7.8% in Q1 FY2025–26, surpassing estimates and marking the highest growth in five quarters.
- **GST Reforms-** The implementation of the next-generation Goods and Services Tax (GST) reforms, effective from October



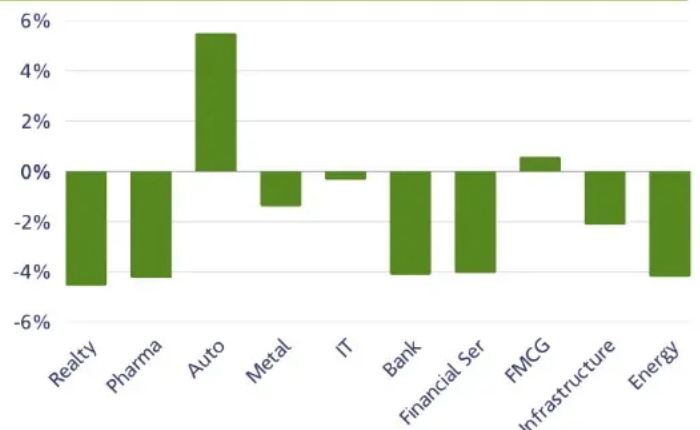
## WORLD MARKET INDICES

		Aug
SSE Comp	3857	▲ 7.95%
NIKKEI	42718	▲ 4.01%
Dow Jones	45544	▲ 3.20%
S&P 500	6460	▲ 1.91%
NASDAQ	21455	▲ 1.58%

## SECTOR PERFORMANCE

Auto: 5.52%  
FMCG: 0.59%

Realty: -4.56%  
Pharma: -4.25%



\*Note: From now we are considering only NIFTY Indices

## MACROECONOMIC INDICATORS

**GDP** 7.8%

**Inflation(CPI)** 1.6%



**\$ - ₹ = 88.14**

▼ Rupee depreciated by 0.74%