

MONEY MOVES MONTHLY

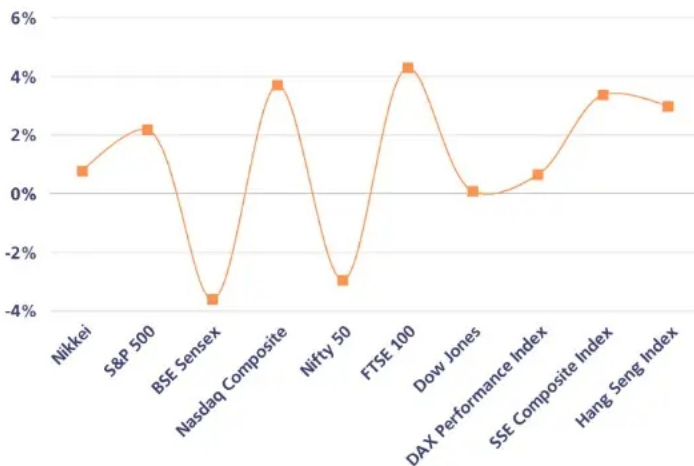
July-2025



Green shoots turn surging vines: Renewable output jumps 24% — clean energy steals spotlight.



- **FII and DII** - FII Sell: **-47,666Cr**, DII Bought: **60,939Cr**
- **Manufacturing Momentum**- Manufacturing PMI hits 59.1—16-month high—driven by surging orders, though business confidence slips.
- **Auto Sales Uptick**- Mahindra delivers 20% YoY gain in July SUV sales, outperforming peers.
- **US Tariff Threat Unsettles**- Trump's 25% tariff warning on Indian exports rattles sentiment
- **IT Majors Disappoint**- Infosys cuts guidance, Wipro and Tech Mahindra report weak numbers, while TCS and HCL post muted growth amid global demand slowdown.
- **FTA Signed**- India and UK concluded the long-awaited FTA, formally signed on July 24, 2025 by PM Modi and UK PM Keir Starmer at Chequers.



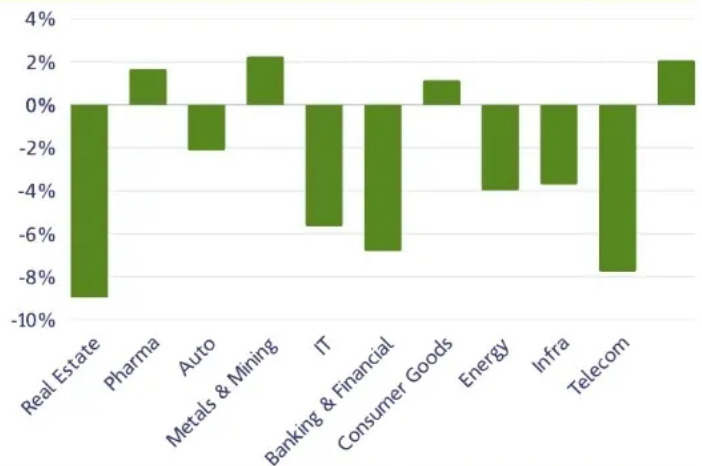
WORLD MARKET INDICES

		June
FTSE	9136	▲ 4.29%
Nasdaq	21122	▲ 3.70%
SSE Comp	3560	▲ 3.37%
Hang Seng	24788	▲ 2.97%
S&P 500	6339	▲ 2.18%

SECTOR PERFORMANCE

Metals & Mining: 2.26%
Pharma: 1.67%

Telecom: -7.77%
Real Estate: -8.98%



MACROECONOMIC INDICATORS

GDP 6.5%

Inflation(CPI) 2.3%



\$ - ₹ = 87.49

▼ Rupee depreciated by 2.08%