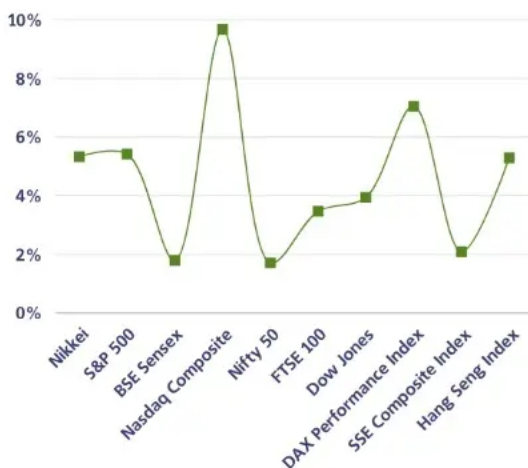


# MONEY MOVES MONTHLY

Russia-Ukraine war drags on with no resolution in sight; global commodity prices stay volatile, keeping markets cautious.

**WAR**

- **FII and DII** - FII Bought: 11,733Cr, DII Bought 67,642Cr
- **Geopolitical Tensions Rattle Markets** - India-Pakistan conflict escalated with drone and missile strikes; ceasefire brought relief
- **Trade Talks Back in Focus** - India proposes tariff relief on auto parts to ease US trade tensions
- **Market Sell-off** - Global rate worries and US yields spark mid-month market dip
- **GDP Surprise**- India posts 7.4% Q4 GDP growth, beating expectations
- **GIFT Nifty Milestone**- Monthly turnover crosses \$100B — foreign investor confidence soars



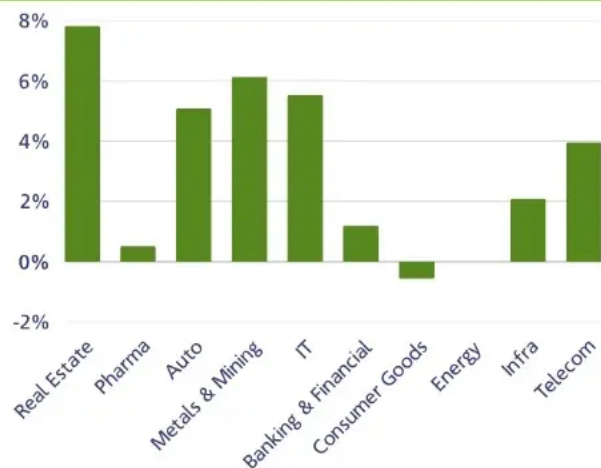
## WORLD MARKET INDICES

		May
Nasdaq Composite	19132	▲ 9.67%
DAX	24082	▲ 7.05%
S&P 500	5907	▲ 5.42%
Nikkei	37965	▲ 5.33%
Hang Seng Index	23290	▲ 5.29%

## SECTOR PERFORMANCE

Real Estate: 7.83%  
 Metals & Mining: 6.14%

Consumer Goods: -0.56%  
 Energy: 0%



## MACROECONOMIC INDICATORS

**GDP** 6.4%

**Inflation(CPI)** 3.3%



**\$ - ₹ = 85.52**  
 ▼ Rupee depreciated by 1.17%