

MONEY MOVES MONTHLY

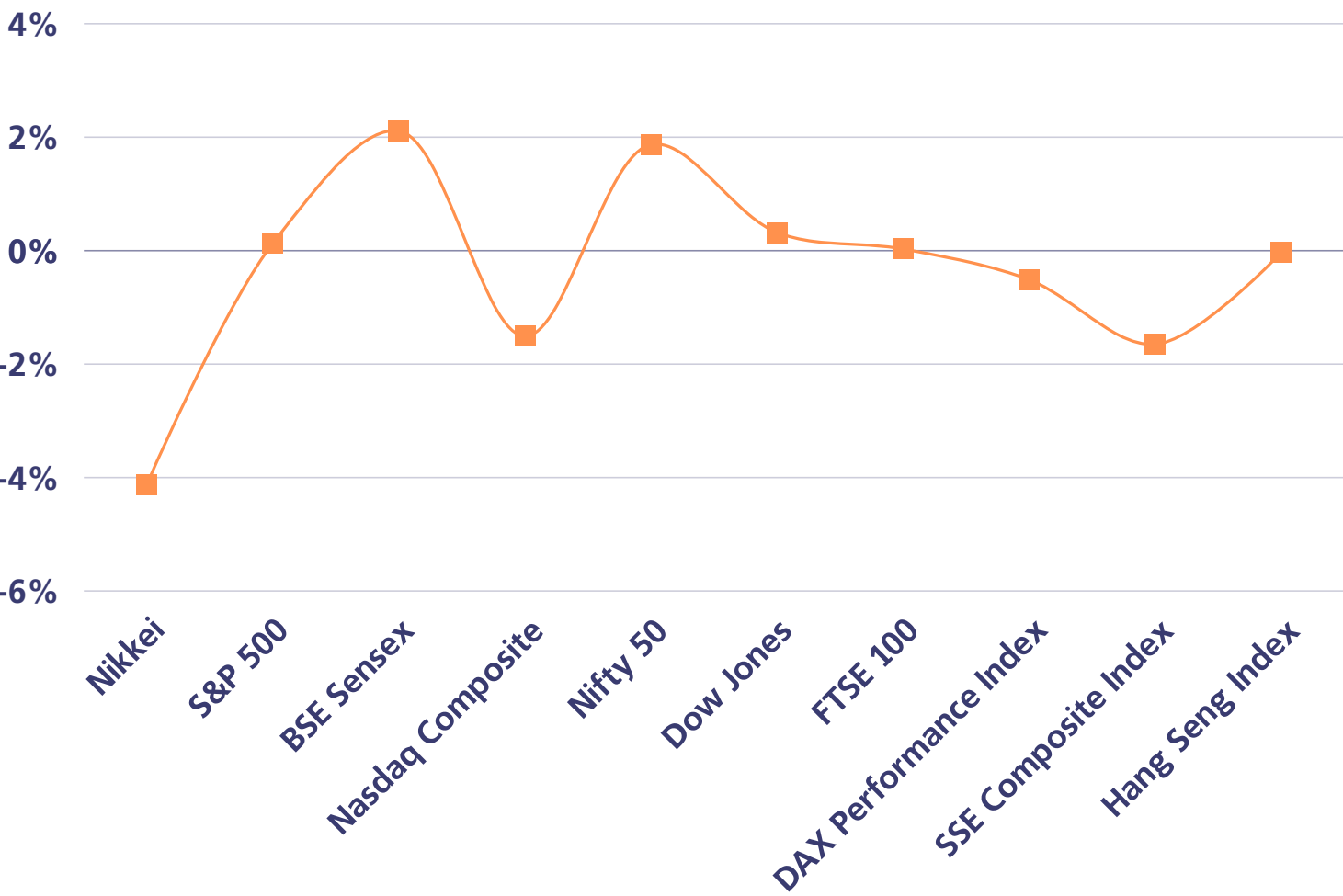
Nov-2025



National Data Centre Push — India rolls out new policy with big tax breaks to supercharge AI & cloud infrastructure.



- **FII and DII- FII Sell: -17,500Cr, DII Bought: 77,083Cr**
- **Nifty Hits All-Time High:** Nifty 50 climbs to a fresh lifetime high in November as FPIs return and banking stocks outperform.
- **GDP Outlook Holds Strong:** GDP grew 8.2% in Q2 FY2025-26 (July–Sept 2025), up from 5.6% last year and a six-quarter high.
- **SIF Inflows:** Specialized Investment Funds (SIFs) cross ₹2,000 crore in inflows; new launches by Tata and ITI boost investor appetite.
- **Services Sector Momentum Holds:** India’s Services PMI stays strong in November, supported by IT, finance, travel, and hospitality demand.



WORLD MARKET INDICES

		Nov
BSE Sensex	85706	▲ 2.11%
NIFTY 50	26202	▲ 1.87%
Dow Jones	47716	▲ 0.32%
S&P 500	6849	▲ 0.13%
FTSE 100	9720	▲ 0.03%

SECTOR PERFORMANCE

Nifty IT: 4.74%
Pharma: 3.71%

Realty: -4.69%
Metal: -3.01%



*Note: From now we are considering only NIFTY Indices

MACROECONOMIC INDICATORS

GDP 8.2%

Inflation(CPI) 1.6%



RBI REPO RATE 5.5%

\$ - ₹ = 89.54

▼ Rupee depreciated by 0.90%