




S&P 500   
**6,939.03**      **1.20%**

NASDAQ   
**23,461.82**      **1.0%**

Dow Jones   
**48,063.29**      **1.10%**

SSE Composite   
**4,117.95**      **3.76%**





(Stock market closing data for the month of Jan 01 to Jan 31, 2026)

## GLOBAL INSIGHTS: MONTHLY RECAP

- Amazon is reportedly in talks to invest up to \$50B in OpenAI while expanding its cloud partnership and integrating OpenAI models across its platforms
- Meta's long-term nuclear power deals sparked a rally across nuclear and uranium stocks, highlighting electricity as the biggest constraint for AI data-center growth.
- TSMC said its most advanced chips will stay in Taiwan while mature processes move faster to the US, alongside record \$52B capex to ease AI supply constraints.
- BlackRock raised \$12.5B with Microsoft to fund AI data centers and energy infrastructure, moving closer to its \$30B target. The move highlights the massive capital inflows into AI infrastructure and long-term growth for data center and power ecosystems.
- Elon Musk's AI startup xAI has raised \$20 billion in a new funding round backed by Nvidia, Qatar Investment Authority, Fidelity, and Cisco's investment arm.
- Centrus Energy will invest \$560 million to expand its uranium centrifuge manufacturing facility in Oak Ridge, Tennessee.
- Foxconn-HCL launch India Chip OSAT venture to strengthen semiconductor supply chain.
- Energy Fuels to acquire Australian Strategic Materials for \$299m to build integrated rare-earth platform
- Chinese firms shipped the majority of ~13,000 humanoid robots sold globally last year, outpacing U.S. peers including Tesla due to lower costs and faster manufacturing scale.

## Monthly Movers

### Top Gainers


	<b>Uranium</b>	<b>19.4%</b>
	<b>Rare earth Metals</b>	<b>11.5%</b>
	<b>Procure Space</b>	<b>6.15%</b>
	<b>Aerospace &amp; Defense</b>	<b>8.3%</b>


### Top Losers

	<b>Cloud Computing</b>	<b>-6.8%</b>
	<b>Gaming &amp; eSports</b>	<b>-4.6%</b>
	<b>Cybersecurity</b>	<b>-2.3%</b>
	<b>Pharmaceuticals</b>	<b>0.84%</b>

## MACROECONOMICS INDICATORS

  
**US GDP**  
**2.3%**

  
**FED RATE**  
**3.75%**

  
**INFLATION**  
**2.7%**

  
**DOLLAR / INR**  
**91.67**