

**S&P 500** ▼  
**6,878.88**    **-0.90%**

**NASDAQ** ▼  
**24,960.04**    **-2.3%**

**Dow Jones** ▲  
**48,977.92**    **0.20%**

**SSE Composite** ▲  
**4,162.88**    **1.09%**





(Stock market closing data for the month of Feb 01 to Feb 28, 2026)

## GLOBAL INSIGHTS: MONTHLY RECAP

- Meta has signed a major AI chip deal with AMD worth \$60B, with the agreement potentially expanding to \$100B.
- Novo Nordisk plans to cut prices of its blockbuster drugs Ozempic and Wegovy by up to 50% starting in 2027.
- Devon Energy and Coterra Energy have announced a \$58B merger, creating one of the largest shale oil producers in the United States.
- NexGen Energy will begin construction of the C\$2.2B Rook I uranium mine in Saskatchewan this summer after receiving regulatory approval.
- Vietnam's Sun PhuQuoc Airways has placed a \$22.5B order with Boeing for 40 Boeing 787-9 Dreamliner aircraft.
- Nvidia is reportedly close to investing around \$20B in OpenAI, in a funding round that could value the AI company at nearly \$830B.
- SpaceX and Blue Origin are accelerating their lunar exploration programs as the U.S. private space industry intensifies competition with China's upcoming moon mission.
- Kraft Heinz has announced a \$950M capital investment plan for 2026 to expand manufacturing capacity and strengthen product innovation.
- OpenAI has joined a \$100M Pentagon project to build voice-controlled software for coordinating autonomous drone swarms across air and sea.

## Monthly Movers

### Top Gainers


	<b>Consumer Staples</b>	<b>8.2%</b>
	<b>Pharmaceuticals</b>	<b>2.1%</b>
	<b>Uranium and Nuclear</b>	<b>1.7%</b>
	<b>Aerospace &amp; Defense</b>	<b>1.7%</b>

### Top Losers

	<b>Cloud Computing</b>	<b>-13.6%</b>
	<b>Cybersecurity</b>	<b>-12.7%</b>
	<b>Gaming &amp; eSports</b>	<b>-11.8%</b>
	<b>FANG</b>	<b>-7.9%</b>

## MACROECONOMICS INDICATORS

  
**US GDP**  
 (Q4 2025)  
**1.4%**

  
**FED RATE**  
**3.75%**

  
**INFLATION**  
**2.5%**

  
**DOLLAR /INR**  
**91.02**