

MONEY MOVES MONTHLY

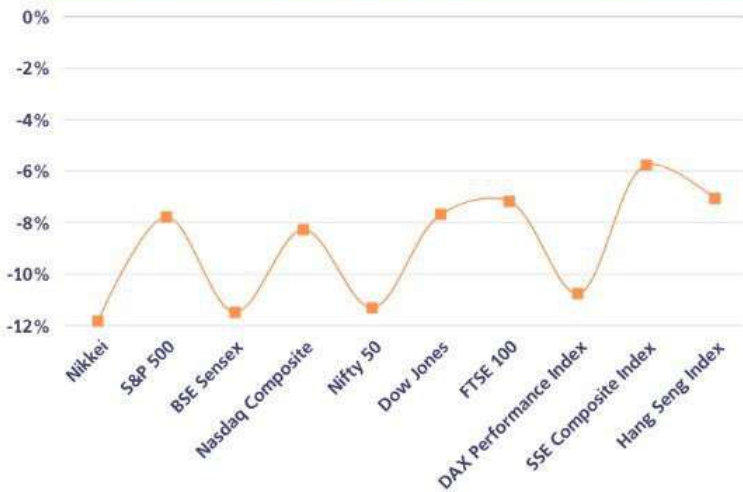
Mar-2026



State Elections — Political Temperature Rises: Assam, Kerala, Tamil Nadu, and West Bengal head to polls in April



- **FII and DII- FII Sell: -1,22,540Cr, DII Bought: 1,42,960Cr**
- **Rupee at Record Low:** The Indian rupee breached the historic ₹94.85/\$ mark, its weakest ever, as surging oil import bills and relentless FII outflows pummelled the currency.
- **India–Canada Reset:** On March 2, PM Modi and Canadian PM Mark Carney announced a bilateral economic partnership deal — ending over two years of diplomatic freeze.
- **Crude Oil Stays Volatile:** Oil prices remain elevated as Middle East tensions and Russia-Ukraine war keep global supply risks in focus.
- **LPG Crisis Hits Indian Kitchens:** With 91% of India's LPG sourced from the Gulf, cylinder deliveries were delayed by over a week.



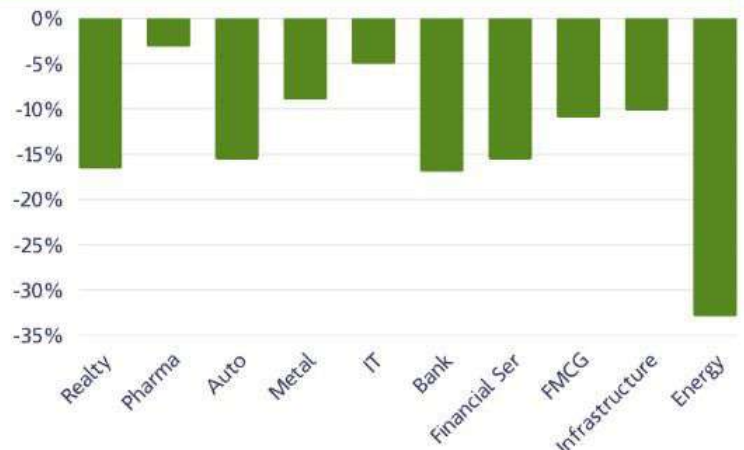
WORLD MARKET INDICES

Index	Value	March Change (%)
SSE Composite Index	3923	▼ -5.76%
Hang Seng Index	24751	▼ -7.06%
FTSE 100	10127	▼ -7.17%
DOW JONES	45216	▼ -7.68%
S&P 500	6343	▼ -7.78%

SECTOR PERFORMANCE

Nifty Pharma: -3.14%
Nifty Energy: -5.93%

Nifty Bank: -16.94%
Nifty Realty: -16.58%



*Note: From now we are considering only NIFTY Indices

MACROECONOMIC INDICATORS

GDP 7.6%

Inflation(CPI) 1.6%



\$ - ₹ = 94.35
▼ Rupee depreciated by 3.5%